



**The Sedona Conference Working Group 6
on International Electronic Information Management,
Discovery and Disclosure**

2020 Annual Meeting

**New York Law School, New York, NY
February 10–11, 2020**

DIALOGUE LEADERS

Denise E. Backhouse

Littler Mendelson P.C., New York, NY, USA,

Denise is a Shareholder and eDiscovery Counsel at Littler Mendelson, P.C. Her practice focuses on litigating the eDiscovery aspects of class and collective actions, as well as leveraging her significant international experience to help employers with cross-border discovery challenges. Denise advises on and conducts all phases of discovery, providing clients with cost-saving, leading-edge technology solutions in this rapidly developing area. She has engaged in eDiscovery motion practice in multiple jurisdictions and has worked on discovery responses to the EEOC, SEC, FINRA, DOJ, FTC, and state attorneys general. Denise serves on the Steering Committee of The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6), and is a member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and Working Group 11 on Data Security and Privacy Liability (WG11). She co-chaired the 2014 Annual Sedona Conference International Programme on Cross-Border Discovery and Data Protection Laws in London, England, is an Editor-in-Chief of *The International Investigations Principles*, and contributed to the *Primer on Social Media* and *Commentary on Protection of Privileged ESI*. She is also a member of the International Association of Privacy Professionals and a Certified Information Privacy Professional/Europe (CIPP/E). She is a Founding Director of the Benjamin N. Cardozo School of Law Data Law Initiative and lectures on International eDiscovery and Information Governance Law. Denise received her J.D. from Columbia University Law School, and a M.A. in late medieval history and a B.A. with first-class honors, both from the University of Melbourne, Australia.

Hon. Michael M. Baylson

U.S. District Court, Eastern District of Pennsylvania, Philadelphia, PA, USA

Judge Baylson was appointed to the U.S. District Court for the Eastern District of Pennsylvania by President George W. Bush and took office on July 12, 2002. After clerking for Judge Joseph Sloane of the Philadelphia Court of Common Pleas and volunteering with the Defender Association, he began serving as an Assistant District Attorney under District Attorney Arlen Specter in January 1966, and became Chief of the Homicide Division in 1969. In January 1970, Judge Baylson joined Duane Morris and became a partner in 1974. He handled complex civil litigation matters and tried numerous cases, specializing in class actions, antitrust and securities issues. After serving as U.S. Attorney for the Eastern District of Pennsylvania from October 1988 through January 1993, Judge Baylson returned to Duane Morris and resumed an active law practice. He served as a member of the Advisory Committee on Civil Rules of the Judicial Conference of the United States from 2005 to 2010. Judge Baylson currently serves on the Third Circuit Committee on Model Criminal Jury



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Instructions. He is an Adjunct Professor at the University of Pennsylvania Law School, taught at the Temple University Beasley School of Law program at Tsinghua University in Beijing, China and served as moderator at the Aspen Institute Justice and Society seminar in Aspen, Colorado. He is a frequent speaker at Continuing Legal Education programs and seminars.

Phil Beckett

Alvarez & Marsal Global Forensic and Dispute Services LLP, London, United Kingdom

Phil is a Managing Director with Alvarez & Marsal's Disputes and Investigations practice in London and has more than 18 years of experience in forensic technology engagements, advising clients on forensic investigations of digital evidence, the interrogation of complex data sets, information governance, cyber risk and the disclosure of electronic documents. He leads the Forensic Technology team across Europe. Phil has regularly been appointed as an expert and managed the execution of multi-site Civil Search Orders whereby data has been captured and interrogated to meet Court requirements – including one recent case for a major international pharmaceutical firm. He managed an international project investigating a coordinated theft of intellectual property across the UK, US, Japan, France, Switzerland and Germany. Phil has also worked on a large number of high-profile e-disclosure cases, including a litigation between Russian entities in the High Court, where data had to be managed in an extremely secure environment across the UK and Russia. He earned a bachelor's degree in computing and management from the Loughborough University, a master's degree in forensic computing from Cranfield University, and a master's degree in Computer and Communications Law from Queen Mary University of London.

William Wallace Belt Jr.

Complete Discovery Source, Naples, FL, USA

Bill has 25 years of experience as a partner, shareholder and board member of AmLaw 200 law firms, where he built one of the first law firm eDiscovery practices. His extensive experience as a trial lawyer, including trying to verdict over 20 jury trials, his work with the "Big Four," and technology providers, gives Bill a perspective built upon broad and unique experience. Bill started his career as a trial lawyer and his team's defense verdict in EMF/mobile phone litigation was selected as a Top 10 Defense Verdict by the *National Law Journal*. Bill was also recognized by the American Bar Association for his work on the Exxon Valdez litigation. For the last 10 years, Bill has helped Fortune 500 and Global Fortune 2000 companies update and develop their eDiscovery and Information Governance strategies and playbooks, including cloud and on-premise enterprise implementations and migrations as Managing Director of Complete Discovery Source Consulting and previously at Deloitte. He has participated in and now runs a Corporate-Only Roundtable where corporate

eDiscovery teams, judges and industry experts have met to share experiences and discuss emerging challenges and technological and legal solutions. He has led managed review teams at both law firms and service providers. His team at Deloitte was selected as a Top 3 managed review provider by the *New York* and *Washington, D.C. Law Journals*.

Susan Bennett

Sibenco Legal & Advisory, Sydney, Australia

Susan is the Principal of Sibenco Legal & Advisory and Co-founder & Director of Information Governance ANZ. InfoGovANZ breaks down the 'information silos' enabling more connected thinking and innovation for information governance best practice and help drive more holistic solutions, particularly for data privacy and cybersecurity. Her extensive experience in large commercial litigation and inquiries enables her to deliver responsive risk management solutions for effective information governance and regulatory compliance, particularly in data privacy, cross border data protection and critical incident planning and response. Susan holds a Master of Business Administration, a Master of Laws, and is a Certified Information Privacy Professional – Europe (CIPP/E). She is Chair of the APAC Committee of The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6) and a member of Working Group 11 on Data Security and Privacy Liability (WG11). Susan is a Fellow of the Governance Institute of Australia (FGIA) and a member of the Asian Privacy Scholars Network (APSN).

Paul Brabant

AlixPartners, London, United Kingdom

Paul has 25 years of experience working in a variety of roles focused on legal process improvement. His career focuses on ways to identify and adapt technology tools to improve legal processes in a variety of contexts. Paul and his team help law firms and in-house legal teams overcome the various data challenges that arise in cross-border disputes and investigations, and applies the experience acquired in this work to help clients improve the efficiency of their compliance programs. Paul is qualified from American University in Washington, D.C. He has lived and worked in the United States, France, and the United Kingdom, and speaks French and Spanish.

Julia Brickell

H5, New York, NY, USA

Julia is executive managing director and general counsel of H5, which 15 years ago pioneered the use of computer scientists, statisticians, computer technologists, and proprietary software to perform technology assisted review to meet the needs of litigators and compliance professionals. She began her legal career as a litigator at Davis Polk and Wardwell before becoming deputy general counsel of Philip Morris USA and associate general counsel at Altria. Today, in addition to her role at H5, Julia teaches Technology and the Law

in Columbia University's Executive Masters of Science in Technology Management. She is a frequent speaker on methods of evaluating and addressing the strategic challenges and risks posed to companies by the explosion of electronically stored information. She also speaks and writes to advance awareness and professionalism in the age of expanding use of artificial intelligence in both legal practice and business.

Dr. Oliver M. Brupbacher

Novartis, Basel, Switzerland

Oliver is Senior Corporate Counsel – Global Litigation at Novartis International AG. He manages group material litigations, arbitrations and investigations and heads the Discovery Center of Excellence in Basel. Oliver also handles insurance and disclosure work for legal proceedings of all divisions across the globe. Prior to Novartis, he was Attorney-at-Law at Bär & Karrer Ltd., Zurich, Switzerland. Oliver is a Swiss qualified lawyer and is admitted to the Zurich bar. He holds a Doctorate of law from the University of Zurich and a Master of Laws from the University of Cambridge, England. Oliver's experience includes in particular complex cross-border dispute resolution and transactions, data privacy, secrecy and transfer restrictions as well as information governance at the intersection of litigation, data and digital.

David R. Cohen

Reed Smith LLP, Pittsburgh, PA, USA

David leads Reed Smith's Records & E-Discovery Group. He has over 35 years of commercial litigation experience in a variety of subject matters, serves as national or special eDiscovery counsel for several companies, has been appointed as a Discovery Special Master in multiple cases, and also counsels clients on information governance and litigation readiness issues. David has been active in The Sedona Conference Working Groups 1, 6 and 11, serves on the Advisory Committee of the Georgetown Advanced E-Discovery Institute, and co-chairs the EDMR GDPR Committee. He is a frequent author and presenter on issues relating to eDiscovery, legal technology, and litigation tactics. A Chambers USA and Chambers Global ranked attorney in eDiscovery, David has also been recognized by Super Lawyers and Who's Who Legal.

Matt Cohen

AlixPartners, New York, NY, USA

Matt is Managing Director at AlixPartners, where he specializes in electronic discovery and litigation readiness planning. Prior to joining AlixPartners, he worked for 15 years in the New York office of Skadden, Arps, Slate, Meagher & Flom LLP, where he was a Counsel in the Complex Mass Torts and Insurance Litigation department and Co-Chair of the firm's Electronic Discovery Committee. Matt is a member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and a contributor to both Navigating the Vendor Proposal Process: Best Practices for the Selection of Electronic Discovery Vendors and The Sedona Conference Glossary: E-Discovery & Digital Information Management.



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Jordan Wade Cowman

Greenberg Traurig, LLP, Dallas, TX, USA

Jordan Co-Chairs the firm's Labor & Employment Practice's International Employment, Immigration & Workforce Strategies group. He focuses his practice on transnational projects, disputes and transactions, international agreements, public international law and policy, and corporate compliance. He has a broad range of international experience representing and advising governments and international agencies on policy issues, as well as multinationals in industries including: logistics, technology, transportation, energy, defense, manufacturing, retail, banking, food, aviation, chemical, hospitality, insurance, manufacturing and private equity. Designated as an Expert by the United Nations' International Labor Organization, Jordan has served as a U.S. Employer's Delegation to the International Labor Organization since 2002. He has served since 2015 as a member of the International Chamber of Commerce Commission on Corporate Responsibility and Anti-Corruption. Jordan represents a broad range of organizations in all facets of management-side labor and employment law. During more than three decades of practice, he has gained a national reputation for his practical, strategic approach to employment law issues.

Andrea L. D'Ambra

Norton Rose Fulbright US LLP, New York, NY, USA

Andrea is a Partner in the New York office of Norton Rose Fulbright, where she heads the EDiscovery and Information Governance Group for the United States. Her practice focuses on e-discovery, information management, data privacy, and cross-border discovery. Andrea counsels clients on preservation and data management issues, and has drafted information governance and records management policies for a number of multi-national companies. In addition to counseling, she has assisted clients in navigating foreign data privacy laws while complying with U.S. discovery obligations. Andrea served for over seven years as an officer in the United States Navy. Her diverse Naval experience includes serving as an action officer for high-profile investigations within the Bureau of Naval Personnel and managing the administrative and legal issues of the Navy's computer network defense command. Andrea also is an adjunct professor of law at Temple Law School and William and Mary School of Law where she teaches classes on Electronic Discovery. She received her B.S. in Political Science from the United States Naval Academy and her J.D. from William and Mary School of Law.

John Davis

Crowell & Moring LLP, New York, NY, USA

John is co-chair of Crowell & Moring's E-Discovery & Information Management Practice and a member of the Litigation Group. John has over 20 years of in-house and outside counsel experience advising clients on information law issues – including discovery, data analytics, privacy, cross-border transfers, cybersecurity, information governance and emergent technology, and representing companies in complex litigations. He

commonly leads responses to U.S. and foreign governmental inquiries, conducts international investigations of data breaches, and counsels companies on managing data risk in litigation and through their policies and procedures.

Walter Stephen Delacruz

Deutsche Bank AG, New York, NY, USA

Walter is US/Americas Regional Data Privacy Officer at Deutsche Bank AG, New York Branch, which he joined in January 2014. Prior to this position, he was of counsel at the law firm of Moses & Singer LLP in New York City. In prior positions, he was senior counsel in the Technology and Intellectual Property Group at Citigroup, Inc., and was senior counsel for Legal and Regulatory Affairs at Omnipoint Communications, Inc. (now T-Mobile USA, Inc.). He has also worked in New York City government in technology and telecommunications. He has extensive experience in data privacy law and IT/IP legal advisory services in the financial services, telecommunications, and health care sectors. He has also negotiated and advised clients regarding complex business process outsourcing agreements involving data protection and privacy related matters and regulations. He is a graduate of Yale University and Columbia University Law School and is admitted to practice in New York. He is a member of the International Association of Privacy Professionals ("IAPP").

Huw Arwel Edwards

Nokia Oyj, Espoo, Finland

Huw is a Senior Litigation Counsel at Nokia in Espoo, Finland, where he is responsible for managing patent litigation and litigious issues across the world. Huw is a lawyer admitted in England & Wales and in New South Wales, Australia. Before joining Nokia, he was a patent litigation counsel at Sandoz, where he managed patent litigation activities in the pharmaceutical sector across a number of jurisdictions in the Asia-Pacific, Latin America and Western Europe regions and developed and implemented global patent litigation strategies. Before becoming an in-house attorney, he worked for Freehills and Mallesons in Australia (2007-2011) and for Bird & Bird in London (2002-2006). During his training as a Solicitor (2000-2002), Huw worked for Linklaters in their London and Brussels offices. Huw studied Aeronautical Engineering at the University of Bristol where he received a Master of Engineering (M.Eng) degree in 1998.

Liam A. Ferguson

Guidepost Solutions, Los Angeles, CA, USA

Liam is a nationally recognized expert in the areas of electronic discovery and structured data, including the acquisition, management and analysis of transactional, financial and operational data. With more than 20 years of experience, Liam has provided clients with proven solutions with respect to risk and compliance program consulting, information governance, complex data analytics and electronic discovery service offerings. He also

provides advisory services to corporations and governments regarding all aspects of criminal and regulatory enforcement matters, including anti-money laundering. In addition, he offers proactive fraud risk assessment and compliance services with respect to whistleblower, ethics and integrity programs, money laundering and OFAC regulations, the FCPA, and environmental regulations, including: reviewing, designing and implementing anti-fraud controls and integrity programs, third-party due diligence, compliance, and monitoring program reviews, design, and implementation and internal audit support for fraud controls and detection strategies.

Hon. James C. Francis (ret.)

JAMS, Long Island City, NY, USA

Judge Francis is a Mediator and Arbitrator at JAMS. From 1985 until 2017, he served as a U.S. Magistrate Judge in the Southern District of New York, after which he spent two years as a Distinguished Lecturer at the CUNY School of Law where he taught Electronic Discovery. Judge Francis received his B.A. from Yale College in 1974, his juris doctor degree from the Yale Law School in 1978, and a master's degree in public policy from Harvard University, also in 1978. Following graduation from law school, he clerked for the Honorable Robert L. Carter in the Southern District of New York. He then joined the Civil Appeals and Law Reform Unit of the Legal Aid Society where he conducted impact litigation in the areas of housing and education and served as director of the Disability Rights Unit. For more than a decade, he taught Constitutional Torts as an adjunct professor at the Fordham University School of Law. Judge Francis speaks frequently on electronic discovery and is a member of the Judicial Advisory Committee of The Sedona Conference, the Steering Committee of Sedona's Working Group 6, the Advisory Committee of the Georgetown Advanced E-Discovery Institute, and the Advisory Board of the Cardozo Data Law Initiative.

Natascha Gerlach

Cleary Gottlieb Steen & Hamilton LLP, Brussels, Belgium

Natascha is a Senior Attorney with Cleary Gottlieb in their Brussels office. Her practice focuses on electronic discovery and data protection law. Since 2009, Natascha has managed Cleary's European eDiscovery Department leveraging her experience in US eDiscovery by implementing new technologies and streamlining processes in her expanding team. Her group supports the growing e-discovery needs of all of Cleary's European offices across all practice groups. Natascha advises clients on all aspects of data privacy issues, in particular on the cross roads of international eDiscovery and data protection. Natascha is currently serving as vice-chair of The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6) Steering Committee.

W. Warren Hamel

Venable LLP, Baltimore, MD, USA

Warren chairs Venable's Investigations and White-Collar Defense Practice. He conducts internal investigations and aggressively defends individual, corporate, and nonprofit clients in a wide range of white collar and environmental criminal defense and civil enforcement litigation. Before joining Venable in 2002, Warren served as an assistant U.S. attorney for the District of Maryland and was chief of Environmental Crimes and Enforcement for that office. He has extensive experience investigating and litigating cases involving mail and wire fraud; bank fraud; fraud on federally funded programs; the Food, Drug and Cosmetic Act (FDCA); the Foreign Corrupt Practices Act (FCPA) and False Claims Act (FCA); and the full panoply of federal and state environmental laws. In addition to the demands of managing a national practice, recent investigations and enforcement actions have taken Warren to locations in Europe, South and Central America, Singapore, Africa, and India. He has also counseled clients on creating and implementing records and information management programs as part of the full suite of policies that are best practices in information governance.

Brad Harris

Hanzo, Portland, OR, USA

Brad is Vice President of Product for Hanzo, a pioneering leader in both data collection and preservation for collaboration platforms including Slack, and is based in Portland, Oregon. He has more than 35 years of experience in the high technology and enterprise software sectors, including assisting Fortune 1000 companies enhance their eDiscovery preparedness through technology and process improvement. Brad is a frequent author and speaker on data preservation and e-discovery issues and is an active member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6).

Karyn Harty

McCann Fitzgerald, Dublin, Ireland

Karyn is a partner at McCann FitzGerald in Dublin, Ireland. Karyn's practice focuses on complex commercial litigation, white collar defense, and corporate investigations. She is a leading eDiscovery specialist and regularly advises on cross-border disputes and investigations involving data transfers. Karyn is a regular commentator on international eDiscovery, technology, and innovation in legal services, and is a member of The Sedona Conference Working Group 6 on International Electronic Management, Discovery and Disclosure (WG6).



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Taylor Hoffman

Swiss Re, Armonk, NY, USA

Taylor is the global head of eDiscovery at Swiss Re, a leading wholesale provider of reinsurance, insurance, and other insurance-based forms of risk transfer. In this role, he oversees all aspects of eDiscovery and related cross-border data transfers, including developing policies and procedures, and managing case work. Prior positions include Corporate Counsel (Litigation and eDiscovery) at DISH Network, where he implemented an overhaul of DISH's eDiscovery Process, and as a Litigation Associate at Covington & Burling LLP. Taylor clerked for the Honorable Emilio M. Garza of the U.S. Court of Appeals for the Fifth Circuit, and received his JD from the University of Chicago. Taylor currently serves as Chair of the Steering Committee of The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6).

Karen O. Hourigan

Morgan, Lewis & Bockius LLP, San Francisco, CA, USA

Karen is a partner in Morgan Lewis's eData practice. She focuses on electronic discovery, information governance, compliance, and data privacy across practice groups within the firm, including counseling clients on preservation, collection, data processing, document review, privilege claims, and production-related strategies. Karen has more than 20 years of experience as a litigator and has been an integral team member for special master and expert witness engagements focused on ediscovery and information governance.

Rose J. Jones

King & Spalding, Atlanta, GA, USA

Rose is a Partner and King & Spalding's Global Director of e-Discovery Project Management and Technology and co-leads the firm's Discovery Center. Her practice focuses on e-discovery with particular expertise in global e-discovery protocol development and implementation, international e-discovery issue counseling and guidance on selection and implementation of e-discovery technology. Rose has extensive experience representing clients as the lead e-Discovery lawyer in complex investigations and litigations and serving as global eDiscovery counsel for clients providing strategic advice and oversight on all investigations and litigations.

Jerami D. Kemnitz

Little Mendelson, Minneapolis, MN, USA

Jerami is a seasoned litigator with 22 years of private practice and in-house experience. He advises companies and legal teams in strategic and tactical eDiscovery, data privacy and security solutions, and the creation and implementation of operating models, protocols, policies, and procedures to efficiently balance risk management, compliance, and costs. Jerami previously served as Global Head of eDiscovery for Wells Fargo, managing the preservation, collection, review, and production of all business divisions' electronic data and case management for the litigation and investigations docket. Prior to that, he was founder and chair of Shook, Hardy & Bacon's International Discovery and Data Privacy Team. Jerami is an active member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1); The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6); The Sedona Conference Working Group 11 on Data Security and Privacy Liability (WG11); and chairs the Diversity Subcommittee on Attraction and the WG6 Middle East Committee.

Leeanne Mancari

DLA Piper, Los Angeles, CA, USA

Leeanne is a litigator and co-chair of the firm's eDiscovery and Information Management Platform. She manages all aspects of national and international discovery. Leeanne frequently serves as eDiscovery counsel on large-scale litigations. She defends and argues discovery motions and prepares and represents witnesses on IT and eDiscovery-related topics. Leeanne has formulated efficient and effective workflows for document review and production, utilizing advanced TAR technologies. She forms creative, strategic plans to address clients' eDiscovery and information management issues in both litigation and pre-litigation settings. Leeanne counsels on policies and procedures related to information management. She also advises on international data transfer issues. Leeanne has taught many seminars on eDiscovery topics. Her background is in complex litigation and she represents companies, often in the life-sciences sector, in mass torts litigation and commercial disputes.

Eric P. Mandel

Driven, Inc., Minnetonka, MN, USA

Eric serves on the RICOH eDiscovery leadership team and is responsible for supervising a team of expert Solutions Architects who support eDiscovery sales and operations. He serves on multiple industry policy and standards setting bodies. Eric is a member of the Steering Committee of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and has been an active participant on multiple drafting committees, including *The Sedona Principles, Third Edition*, and Sedona's recommendations to

the Federal Rules Advisory Committee. He also serves as the chair of the board of directors and president of the Legal Technology Professionals Institute (LTPI). Prior to LTPI, Eric was the vice-chair of the EDRM Institute. He holds the CIPP/US certification from the International Association of Privacy Professionals and the CEDS certification from the Association of Certified E-Discovery Specialists.

Wayne Matus

SafeGuard Privacy, Purchase, NY, USA

Wayne has a consistent record of building and leading successful global teams managing litigation, investigations, and data privacy business areas, as well as experience in a wide range of legal, information technology and data issues (including data protection, data privacy, GDPR, data breach and data analytics), digital and traditional investigations, eDiscovery, eCompliance, cyber-security, intellectual property, litigation and information governance. He is the recipient of numerous global and national awards and honors, including Chambers and Partners Band 1 (each of Global and USA Nationwide - eDiscovery, Privacy, Data Security). His experience includes being a Managing Director of UBS AG and a Partner and Practice Group Head (each of eDiscovery and Privacy) at Pillsbury Winthrop Shaw & Pittman.

Jeffrey McKenna

Orrick, San Francisco, CA, USA

Jeffrey is a Senior E-Discovery and Privacy Attorney in the San Francisco office of Orrick, Herrington & Sutcliffe. He holds two certifications from the International Association of Privacy Professionals in both US and European privacy law (CIPP/US and CIPP/E), and has significant experience advising large organizations on privacy and discovery issues, including those related to cross-border investigations, international discovery, CCPA, GDPR, HIPAA, the HITECH Act, state specific privacy laws, and other international data protection and state secrets issues. Jeffrey has advised clients in all stages of discovery and assisted in proactive E-Discovery and data privacy planning. His litigation experience includes civil litigation in state and federal courts, including post-trial motions and appeals of discovery-related privacy issues. Jeffrey's responsibilities include retaining and supervising outside vendors who will handle sensitive data, including reviewing the terms of their service agreements to ensure compliance with appropriate privacy and security requirements. He has also supervised efforts to enhance data security at discovery vendors and within Orrick itself. Jeffrey has spoken at numerous conferences on the issues of data privacy and eDiscovery management. He is a member of The Sedona Conference Working Groups 1, 6 and 11.

Hon. Kimberly C. Priest Johnson

U.S. District Court, Eastern District of Texas, Dallas, TX, USA

Judge Priest Johnson was appointed U.S. Magistrate Judge for the Eastern District of Texas on September 1, 2016. Prior to her appointment, she was the principal in her own Dallas-based boutique law firm, Priest Johnson PLLC, representing corporate and individual clients in complex commercial litigation, and defending companies and corporate officers in white-collar criminal investigations and prosecutions. She has also practiced at Weil Gotshal & Manges and Fish & Richardson, and served as a special assistant U.S. attorney, prosecuting federal crimes. Early in her career, Judge Priest Johnson clerked for the Hon. Barbara M.G. Lynn of the U.S. District Court for the Northern District of Texas.

Carolyn D. Robinson

Bosch, Farmington Hills, MI, USA

Carolyn is the eDiscovery Coordinator for Robert Bosch LLC, a German-based multinational engineering and technology company. Carolyn has over 20 years of experience in the legal field as an eDiscovery professional in addition to being an adjunct professor of Electronic Evidence & Discovery. Academically, she has a Master's Degree in Legal Administration and Technology with an emphasis in document database design and development which has provided her with extensive experience in creating project plans and developing discovery protocols/best practices to control external and vendor expenses by assessing and managing vendor performance. Carolyn has been involved in numerous class actions, regulatory and product liability matters and oversees and establishes litigation workflows and policies as it pertains to eDiscovery for the AMERICAS, APAC and EMEA.

John J. Rosenthal

Winston & Strawn LLP, Washington, D.C., USA

John is an antitrust and commercial litigation partner in the firm's Washington, D.C. office who represents clients around the globe in an array of complex antitrust and commercial litigation matters. John is also the chair of the firm's eDiscovery & Information Governance Practice Group, a full service e-discovery consulting operation. John is one of five individuals ranked domestically and globally by Chambers in the field of e-discovery. With this background, he counsels a wide variety of companies on e-discovery, information governance, data security and privacy. He is a former member of the Steering Committee of Working Group 1 of the Sedona Conference on Best Practices for Electronic Discovery and Records Management. John is also an Advisory Board Member of the Georgetown University Law Center Continuing Legal Education E-Discovery Institute, where he is also on the faculty to the Institute and Academy programs. He has served as an advisory board member to various e-discovery companies.



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David C. Shonka

Redgrave LLP, Chantilly, VA, USA

David is a partner at Redgrave LLP and leads the Firm's privacy and data security practice. Prior to joining Redgrave LLP, David served three terms as the Acting General Counsel at the Federal Trade Commission (FTC) and ten years as the agency's Principal Deputy General Counsel. In both roles, he oversaw the Office's Litigation, Legal Counsel, and Opinions and Analysis Groups, as well as FOIA, Employment Law, and Energy Counsel Staff. Before becoming the Principal Deputy General Counsel, David was the agency's Assistant General Counsel for Litigation. Before joining the FTC, David was an associate at a Washington, DC law firm and a litigator in the Civil Division of the United States Department of Justice. During his tenure at the FTC, David became a recognized expert (and frequently spoke on and wrote about) government investigations, international discovery, privacy, and data security. David is a Senior Fellow of the Administrative Conference of the United States, providing informed and objective assessments about best practices throughout the government. David is currently a member of The Sedona Conference Working Group on Data Security and Privacy Liability (WG11), serves on the Steering Committee for International Electronic Information Management, Discovery and Disclosure (WG6), and is a former member of the Steering Committee for Electronic Document Retention and Production (WG1). He has previously chaired the FTC's eDiscovery Steering Committee. David is recipient of the Presidential Rank Award of Meritorious Executive (2015).

Ronni D. Solomon

King & Spalding, Atlanta, GA, USA

Ronni is a Partner in King & Spalding's Atlanta office and head of the firm's E-Discovery Practice. She focuses her practice on the management of major discovery matters. Ronni serves as National E-Discovery Counsel for large corporations providing guidance on e-discovery issues, including both litigation preparedness and discovery strategy in active litigation. *Chambers USA: America's Leading Lawyers for Business* has ranked Ronni for e-discovery in 2013 and 2014 and noted that she received "extensive praise" from clients for her "superior expertise in e-discovery issues."

Nichole Sterling

BakerHostetler, New York, NY, USA

Nichole is an associate in BakerHostetler's New York office, where she is a member of the E-Discovery Advocacy and Management team. Her practice focuses on litigation; electronic discovery and discovery management processes; privacy and data protection; and artificial intelligence. Prior to joining BakerHostetler, Nichole focused on discovery in complex litigation at two other New York law firms. She was also a legal stagiaire for Judge von Danwitz at the Court of Justice of the European Union where her work focused on

cases involving “the right to be forgotten,” data retention, and the Icelandic financial crisis. Nichole holds the CEDS eDiscovery specialist credential. She is a member of The Sedona Conference Working Groups 1, 6, and 11; serves as an associate editor of TYL, the publication of the ABA’s Young Lawyers Division; and is a member of the New York City Bar Association’s European Affairs Committee.

Jeane A. Thomas

Crowell & Moring LLP, Washington, D.C., USA

Jeane is a partner in Crowell & Moring’s Antitrust Group and the Chair of the firm’s E-Discovery practice. She counsels and represents clients in all types of antitrust matters, including mergers and joint ventures, class and individual civil litigation, civil and criminal government investigations, intellectual property and licensing issues, the Hart Scott Rodino Act, and pricing and distribution issues. Jeane also regularly counsels clients on a broad range of e-discovery and information governance issues, as well as cross-border data transfer and data protection/privacy matters. Jeane is a member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production and Working Group 6 on International Electronic Information Management, Discovery and Disclosure, is Co-Chair of the Georgetown Advanced E-Discovery Institute, and has been recognized by clients and peers as a top lawyer in both E-Discovery and Antitrust in Chambers Global and USA.

John Tredennick

Merlin Digital Magic, Inc., Denver, CO, USA

Up until this year, John had been the CEO Catalyst Repository Systems, a company he founded in 2000. In 2019, he sold the business to OpenText and today acts as principal and founder of Tredennick Law, which provides strategic consulting and special master services for complex litigation and discovery disputes. Prior to forming Catalyst, John was a nationally known trial lawyer and longtime litigation partner at Holland & Hart. Over the past four decades he has written or edited eight books and countless articles on legal technology topics, including two American Bar Association best sellers on using computers in litigation technology, a book (supplemented annually) on deposition techniques and several other widely-read books on legal analytics and technology. He served as Chair of the ABA’s Law Practice Section and edited its flagship magazine for six years. John’s legal and technology acumen has earned him numerous awards including being named by the American Lawyer as one of the top six “E-Discovery Trailblazers,” named to the FastCase 50 as a legal visionary and named him one of the “Top 100 Global Technology Leaders” by London Citytech magazine. He has also been named the Ernst & Young Entrepreneur of the Year for Technology in the Rocky Mountain Region, and Top Technology Entrepreneur by the Colorado Software and Internet Association.



The Sedona Conference Working Group 6
on International Electronic Information Management,
Discovery and Disclosure

2020 Annual Meeting

New York Law School, New York, NY
February 10–11, 2020

DIALOGUE LEADERS

Dino Wilkinson

Clyde & Co, Abu Dhabi, United Arab Emirates

Dino is a partner with international law firm Clyde & Co based in the United Arab Emirates. Dino leads the firm's technology, media and telecommunications (TMT) practice in the Middle East. He has more than ten years of experience in advising clients throughout the region on transactional and advisory TMT matters. Dino has supported organizations in the public and private sectors on technology-related legal issues including data privacy compliance, cyber risk management and the regulation of emerging technologies. He has also worked with regional governments and regulators throughout the Middle East on legislative development in this area, including drafting the Dubai International Financial Centre (DIFC) Electronic Transactions Law, consulting on data law developments in Abu Dhabi, Qatar and Bahrain, and developing official guidance for the DIFC Information Commissioner on the DIFC Data Protection Law. Dino has been consistently ranked in the top tier of TMT specialists in the UAE by independent legal directories Legal 500 and Chambers Global.

Kenneth J. Withers

The Sedona Conference, Phoenix, AZ, USA

Ken is the Deputy Executive Director of The Sedona Conference. Since 1989, he has published several widely-distributed papers on electronic discovery, hosted a popular website on electronic discovery and electronic records management issues, and given presentations at more than 300 conferences and workshops for legal, records management, and industry audiences. His most recent publications are *Ephemeral Data and the Duty to Preserve Discoverable Electronically Stored Information* in the *University of Baltimore Law Review* (2008); *Living Daily with Weekley Homes* in the *Texas State Bar Advocate* (Summer 2010); and *Risk Aversion, Risk Management, and the Overpreservation Problem in Electronic Discovery* in the *South Carolina Law Review* (2013). From 1999 through 2005, he was a Senior Education Attorney at the Federal Judicial Center in Washington D.C., where he developed Internet-based distance learning programs for the federal judiciary concentrating on issues of technology and the administration of justice. Ken also contributed to several well-known FJC publications, including the *Manual for Complex Litigation, Fourth Edition* (2004), *Effective Use of Courtroom Technology* (2001), and the *Civil Litigation Management Manual* (2001).